4 NOVEMBER 2026

MYDCD BERHAD

(Registration No. 202501030429 (1631841-A))
(Incorporated in Malaysia under the Companies Act 2016)

PRESS RELEASE

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE LISTING OF MYDCD BERHAD ("MYDCD" OR "COMPANY") ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") COMPRISING A PUBLIC ISSUE OF 335,000,000 NEW ORDINARY SHARES IN MYDCD ("SHARES") ("PUBLIC ISSUE SHARES") AND AN OFFER FOR SALE OF 145,000,000 EXISTING SHARES ("OFFER SHARES") AT AN IPO PRICE OF RM0.56 PER PUBLIC ISSUE SHARE / OFFER SHARE, PAYABLE IN FULL UPON APPLICATION

Malaysian Issuing House Sdn Bhd ("**MIH**") is pleased to announce that the Public Issue of 89,700,000 Public Issue Shares made available for application by the Malaysian public have been oversubscribed by **36.46 times**.

The IPO comprises the following: -

(I) Public Issue of 335,000,000 Public Issue Shares in the following manner:

- 89,700,000 Public Issue Shares made available for application by the Malaysian public;
- 36,000,000 Public Issue Shares made available for application by the eligible directors, employees, and persons who have contributed to the success of MyDCD and its subsidiary ("**Eligible Parties**");
- 50,710,000 Public Issue Shares made available by way of private placement to selected investors; and
- 158,590,000 Public Issue Shares made available by way of private placement to selected Bumiputera investors approved by the Ministry of Investment, Trade and Industry ("**MITI**"),

(II) Offer for Sale of 145,000,000 Offer Shares in the following manner:

- 79,340,000 Offer Shares made available by way of Private Placement to selected investors; and
- 65,660,000 Offer Shares made available by way of Private Placement to selected Bumiputera investors approved by the MITI.

A total of 28,816 applications for 3,360,043,900 Public Issue Shares were received from the Malaysian public, resulting in an overall oversubscription rate of **36.46 times**. Specifically, a total of 13,378 applications for 1,121,238,000 Public Issue Shares were received for the Bumiputera portion, representing an oversubscription rate of 24.00 times. Meanwhile, a total of 15,438 applications for 2,238,805,900 Public Issue Shares were received for the other Malaysian public portion, representing an oversubscription rate of 48.92 times.

Additionally, 36,000,000 Public Issue Shares made available for application by the Eligible Parties have been fully subscribed.

TA Securities Holdings Berhad, is the Principal Adviser, Sponsor, Underwriter and Placement Agent for the IPO. The Placement Agent has confirmed that 130,050,000 IPO Shares (comprising 50,710,000 Public Issue Shares and 79,340,000 Offer Shares) made available by way of private placement to selected investors and 224,250,000 IPO Shares (comprising 158,590,000 Public Issue Shares and 65,660,000 Offer Shares) made available by way of private placement to selected Bumiputera investors approved by the MITI have been fully placed out.

The notices of allotment will be mailed to all successful applicants by 12 November 2026.

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